

Delta Property Fund Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2002/005129/06)  
Share code: DLT ISIN: ZAE000172052  
("Delta" or "the Company")  
REIT status approved

**RENEWAL OF CAUTIONARY - FINACIAL EFFECTS IN RESPECT OF THE  
ACQUISITION OF TEMBISA MEGA MART**

Linked unitholders of Delta are referred to the announcement released on SENS by the Company on 26 March 2014 relating to the acquisition of the turnkey development of the letting enterprise and property commonly known as Tembisa Mega Mart ("the Acquisition") and are advised to continue to exercise caution in dealing in their Delta linked units until the financial effects of the Acquisition have been announced.

23 May 2014

Johannesburg

Investment bank and sponsor  
Nedbank Capital