

Delta Property Fund Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2002/005129/06)  
Share code: DLT ISIN: ZAE000194049  
("Delta" or "the Company")  
REIT status approved

### **Results of share re-investment alternative**

Shareholders are referred to Delta's reviewed provisional results for the year ended 28 February 2015 released on SENS on Friday, 22 May 2015 and the finalisation announcement for the share-reinvestment alternative released on SENS on Friday, 29 May 2015 relating to the declaration of a cash dividend in the amount of 44.05542 cents per Delta share ("the cash dividend") with the option to re-invest the cash dividend ("the share re-investment alternative").

Delta shareholders holding 102 877 519 Delta shares, representing 19.02% of Delta's issued shares, elected to receive the share re-investment alternative. As a result, 5 222 759 additional Delta shares will be issued to shareholders electing to receive the share re-investment alternative and an amount of R193 038 251.96 has been paid to shareholders electing to receive the cash dividend.

Cheques have been posted to certificated shareholders and accounts have been credited by CSDPs or brokers to dematerialised shareholders in respect of the cash dividend on Monday, 15 June 2015. Share certificates will be posted to certificated shareholders and accounts credited by CSDPs or brokers to dematerialised shareholders in respect of the share re-investment alternative on Thursday, 18 June 2015.

An adjustment to the maximum number of shares listed in respect of the share re-investment alternative will be made on or about Friday, 19 June 2015.

15 June 2015

Investment bank, corporate advisor and sponsor to Delta  
Nedbank

Legal advisor  
Bowman Gilfillan