

Delta Property Fund Limited
(Incorporated in the Republic of South Africa)
(Registration number 2002/005129/06)
Share code: DLT ISIN: ZAE000194049
("Delta" or "the Company")
REIT status approved

Notice to the Senior Secured Noteholders issued by Delta Property Fund Limited under its R2,000,000,000 Domestic Medium Term Note Programme

Senior Secured Noteholders are referred to the SENS announcement made on 23rd September 2015, in which Senior Secured Noteholders were advised of a meeting taking place on the 14th October 2015 to approve certain amendments of the Terms and Conditions of the Senior Secured Notes, as detailed in that SENS announcement. Senior Secured Noteholders are advised that amendments have been approved.

BY ORDER OF THE BOARD OF THE ISSUER

Johannesburg
21st December 2015

Debt Sponsor: Nedbank CIB, a division of Nedbank Limited